


**METROPOLITAN WATERWORKS & SEWERAGE SYSTEM  
STATUS REPORT ON MWSS LOANS AND FOREIGN & DOMESTIC BORROWING CEILING**  
As of December 31, 2018

LOAN NUMBER	PROJECT	CURRENCY	ORIG./ACTUAL LOAN AMOUNT	DATE GRANTED	MATURITY DATE	OUTSTANDING LOANS										
						FOREIGN LOANS			DOMESTIC LOANS			TOTAL (in Peso)				
						IN US DOLLAR	TOTAL PESO EQUIVALENT		TOTAL LOANS IN PHP	SHARING			SHARING			
							MWCI	MWSSI		MWCI	MWSSI					
ADB 1379-PHI	Uniray Angat Transbasin Project	USD	87,771,277.94	27-Nov-95	15-Jul-20	17,813,677.94	936,340,353.56	205,994,877.78	730,345,475.78							936,340,353.56
CHINA EMBANK LOAN																
ADB 3377-PHI	Angat Water Transmission Improvement Project	USD	123,300,000.00	18-Mar-16	15-Mar-41	123,300,000.00	6,481,017,900.00	3,240,508,950.00	3,240,508,950.00							6,481,017,900.00
sub-total			328,487,546.32			229,533,551.87	12,064,972,086.94	5,770,310,744.47	6,294,661,342.47							12,064,972,086.94
ADB 986-PHI	Angat Water Supply Optimization Project		111,071,186.84	18-Dec-89	1-Oct-14	-	-	-	-							
1150-PHI	Manila South Water Distribution Project		12,108,294.00	23-Jan-92	15-Oct-16	-	-	-	-							
sub-total			123,179,480.84			-	-	-	-							
SPIAL	Metro Manila Sewerage & Sanitation Project	USD	14,100,000.00	Year 1986	15-May-26	-	-	-	-			175,049,083.46	17,504,908.35	157,544,175.11		175,049,083.46
	Manila Water Supply Rehabilitation Project II															
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IBRD 127282	Metro Manila Sewerage & Sanitation Project	USD	1,444,227.25	1-Oct-76	15-Jul-20	-	-	-	-			75,912,916.95	7,591,291.70	68,321,625.25		75,912,916.95
ADB1746-PHI	Pasig Rehabilitation Project	USD	4,016,579.92	13-Oct-03	15-Aug-25	-	-	-	-			119,967,285.00	119,967,285.00	-		119,967,285.00
FRENCH LOAN	Rozal Province Water Supply Improvement Project	EUR	8,232,246.93	28-Jul-94	18-Sep-18	(2.51) *	(132.15)	(13.22)	(118.94)							(132.15)
OECF/IBIC	Angat Water Supply Optimization Project	JPY	3,441,022,390.52	9-Feb-90	1-Dec-20	22,043,077.79	1,158,650,297.88	451,873,616.17	706,776,661.71							1,158,650,297.88
sub-total						251,576,627.14	13,223,622,252.66	6,222,184,347.43	7,001,437,905.24			370,929,285.41	145,063,485.05	225,865,800.36		1,529,579,451.14
GRAND TOTAL						600,000,000.00						3,090,000,000.00				
						251,576,627.14						370,929,285.41				
						348,423,372.86						2,659,070,714.59				
<b>BORROWING CEILING PER CHARTER</b>																
<b>TOTAL LOAN AVAILMENTS AS OF DECEMBER 31, 2018</b>																
<b>AVAILABLE BALANCE</b>																
Forex as of 2 January 2019 P52,5630:¥1																
Forex as of 2 January 2019 P60,0690:€1																
Forex as of 2 January 2019 €1,142800:¥1																
Forex as of 2 January 2019 JPY 0.009112:¥1																
Forex as of 2 January 2019 JPY 0.4790:P1																

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\*The French Protocol Loan was already fully paid in December 28, 2018 thereby showing an overpayment amounting to €2.20.

Noted By:   
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