

**METROPOLITAN WATERWORKS & SEWERAGE SYSTEM
STATUS REPORT ON MWSS LOANS AND FOREIGN & DOMESTIC BORROWING CEILING
As of March 31, 2019**

LOAN NUMBER	PROJECT	CURRENCY	ORIG./ACTUAL LOAN AMOUNT	DATE GRANTED	MATURITY DATE	OUTSTANDING LOANS							
						FOREIGN LOANS			DOMESTIC LOANS				
						IN US DOLLAR	TOTAL PESO EQUIVALENT	SHARING MWCI	MWSSI	TOTAL LOANS IN PHP	SHARING MWCI	MWSSI	TOTAL (in Peso)
ADB 1379-PH	Uniray Angat Transmission Project	USD	87,777,277.94	27-Nov-95	15-Jul-20	13,880,877.94	720,000,399.30	188,400,087.85	561,600,311.45	-	-	-	720,000,399.30
CHINA EXIMBANK LOAN													
ADB 3377-PH	Angat Water Transmission Improvement Project	USD	123,300,000.00	18-Mar-16	15-Mar-41	123,300,000.00	6,489,155,700.00	3,244,577,850.00	3,244,577,850.00	-	-	-	6,489,155,700.00
sub-total			326,407,548.32			221,556,209.52	11,660,281,750.82	5,628,540,763.61	6,031,740,987.21	-	-	-	11,660,281,750.82
ADB 986-PH	Angat Water Supply Optimization Project		111,071,186.84	18-Dec-89	1-Oct-14	-	-	-	-	-	-	-	-
ADB 1150-PH	Manila South Water Distribution Project		12,108,294.00	23-Jan-92	15-Oct-16	-	-	-	-	-	-	-	-
sub-total			123,179,480.84			-	-	-	-	-	-	-	-
SPIAL													
	Metro Manila Sewerage & Sanitation Project	USD	14,100,000.00	Year 1986	15-May-26	-	-	-	-	175,268,881.40	17,526,888.14	157,741,993.26	175,268,881.40
	Manila Water Supply Rehabilitation Project II												
	Manila Water Supply Rehabilitation Project II	USD	1,444,227.25	1-Oct-76	15-Jul-20	-	-	-	-	76,008,235.94	7,600,823.59	68,407,412.35	76,008,235.94
IBRD 127282	Metro Manila Sewerage & Sanitation Project	USD	4,016,575.92	13-Oct-03	15-Aug-25	-	-	-	-	113,337,424.09	113,337,424.09	-	113,337,424.09
ADB1746-PH	Pasig Rehabilitation Project	USD	8,232,246.93	28-Jul-94	18-Sep-18	(2.47) *	(130.06)	(13.01)	(117.05)	-	-	-	(130.06)
FRENCH LOAN	Rizal Province Water Supply Improvement Project	EUR	3,441,022,390.52	9-Feb-90	1-Dec-20	20,406,129.61	1,073,954,195.14	418,842,136.10	685,112,059.04	-	-	-	1,073,954,195.14
OECF/UBIC	Angat Water Supply Optimization Project	JPY				20,406,127.14	1,073,954,065.08	418,842,123.09	685,111,941.99	364,614,541.43	138,465,135.82	226,149,405.61	1,438,568,606.51
sub-total			241,962,336.56			241,962,336.56	12,734,235,815.90	6,047,382,886.70	6,686,852,929.20	364,614,541.43	138,465,135.82	226,149,405.61	13,098,650,387.33
GRAND TOTAL													
BORROWING CEILING PER CHARTER						600,000,000.00				3,008,000,000.00			
TOTAL LOAN AVAILMENTS AS OF December 31, 2018						241,962,336.56				364,614,541.43			
AVAILABLE BALANCE						358,037,663.34				2,635,385,458.57			

Forex as of 1 April 2019 P52.6290- $\text{\$}$
 Forex as of 1 April 2019 P59.1182- $\text{\text{€}}$
 Forex as of 1 April 2019 $\text{\text{€}}$ 1.123300- $\text{\$}$
 Forex as of 1 April 2019 JPY 0.009907- $\text{\$}$
 Forex as of 1 April 2019 JPY 0.4740-P1

*The French Protocol Loan was already fully paid in December 28, 2018, however it has an overpayment amounting to $\text{\text{€}}$ 2.20 or a dollar equivalent amounting to USD2.50.

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